



# The British Constructional Steelwork Association Limited

4 Whitehall Court, Westminster, London SW1A 2ES

Telephone: 020 7839 8566 Fax: 020 7976 1634

Email: [david.moore@steelconstruction.org](mailto:david.moore@steelconstruction.org)

Website: [www.steelconstruction.org](http://www.steelconstruction.org)

*Information contained in this Memo is for the exclusive use of BCSA member companies.  
This Memo and its contents should not be distributed or copied outside  
the BCSA membership.*

6<sup>th</sup> July 2020

## **ALL MEMBERS MEMORANDUM No. 193 - 20**

### **CONSTRUCTION PROJECTS**

Between June 2019 and March 2020, the number of contracts awarded each month averaged 594. June 2020 saw 415 contracts awarded, which was an improvement on the 359 contracts awarded in May, but 30% below the average and 37% less than in June 2019.

The value of contracts awarded in June 2020 fell by 10% to £3.6 billion, compared to May. This is 41% lower than the monthly average of £6.1 billion between June 2019 and March 2020, and 33% below June 2019. As in May, almost half of all the contracts awarded were housing projects (193 projects with a combined value of £1.6 billion). There were 37 office projects worth £571 million and 56 education projects with a total value of £338 million.

There was a decrease of 24% in the number of tender opportunities, down from 346 in May 2020 to 264 in June 2020. This is 62% below the monthly average of 687 projects available for tender between June 2019 and March 2020 and 70% lower than June 2019.

According to Builders' Conference there are just 205 tender opportunities available until the end of September 2020.

**Dr D. B. Moore**  
**Chief Executive Officer**  
**BCSA**